

Market Review



INVESTING

November 6, 2020

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	28,323.40	-66.78	-0.24%	29568.57	18213.65	-0.75%
S&P 500	3,509.44	-1.01	-0.03%	3588.11	2191.86	8.63%
NASDAQ COMPOSITE	11,895.23	4.30	0.04%	12074.07	6631.42	32.57%
S&P/TSX COMPOSITE	16,282.83	-15.34	-0.09%	17970.51	11172.73	-4.57%
STOXX EUROPE 50	2,900.41	-6.99	-0.24%	3539.89	2260.11	-14.77%
FTSE 100	5,910.02	3.84	0.07%	7689.67	4898.79	-21.64%
DAX PERFORMANCE-INDEX TR	12,480.02	-88.07	-0.70%	13795.24	8255.65	-5.80%
CAC40	4,960.88	-23.11	-0.46%	6111.41	3632.06	-17.02%
Nikkei 225 Index	24,325.23	219.95	0.91%	24389.00	16358.19	2.83%
HANG SENG INDEX	25,712.97	17.05	0.07%	29174.92	21139.26	-8.79%
Shanghai SE Composite Index	3,312.16	-7.97	-0.24%	3458.79	2646.80	8.59%

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Biden getting closer of winning U.S. presidency.

Democrat Joe Biden is getting closer of winning the U.S. presidency, as he expanded his narrow leads over President Donald Trump in the battleground states of Pennsylvania and Georgia. Winning Pennsylvania's 20 electoral votes would put the former vice president over the 270 he needs to secure the presidency, but he could also win if he takes two of the three other key states where he held narrow leads today: Georgia, Arizona and Nevada. Like Pennsylvania, all three were still processing ballots as the surge in mail voting has slowed the counting process. Meanwhile, Trump showed little sign he was ready to concede, making clear in a statement he would continue to press his unsubstantiated claims of election fraud. On the economic front, the U.S. economy created the fewest jobs in five months in October and more Americans are working part time, underscoring the challenges the next president will face to keep the recovery on track despite the pandemic and as fiscal stimulus dries up. Nonfarm payrolls increased by 638,000 jobs last month after rising by 672,000 in September. That was the smallest gain since the job recovery started in May and left employment 10.1 million below its peak in February. Employment was held back by the departure of 147,000 temporary workers hired for the 2020 Census while a 271,000 increase in leisure and hospitality jobs accounted for about two-fifths of the payrolls gain last month. The unemployment rate fell to 6.9% from 7.9% in September. In Canada, fewer jobs than expected were created in October as coronavirus-related shutdowns started to bite but analysts said the gains nonetheless reflected welcome signs of economic resilience. Statistics Canada reported 83,600 new jobs and said the unemployment rate had dipped to 8.9%. Analysts in a Reuters poll had predicted a gain of 100,000 jobs and for the unemployment rate to fall to 8.8% from 9.0%. The accommodation and food services sector shed 48,200 jobs, easily the largest loss of any single sector. Wholesale and retail trade added 45,300 jobs. Full-time employment rose by 69,100 jobs while part-time employment was up by 14,500 positions. Also today, the Ivey Purchasing Managers Index (PMI) data showed that the Canadian economic activity expanded at a faster-than-expected pace in October as a measure of employment climbed. The seasonally adjusted index rose to 54.5 from 54.3 in September, surpassing analysts' expectations for 51.5. It was the fifth straight month that the PMI was above the 50-threshold indicating an increase in activity. The gauge of employment rose to an adjusted 56.1 from 53.8 in September. Equity markets remained relatively steady today, hovering between small gains and losses.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Aurora Cannabis Inc	\$12.75	\$4.57	55.87%
Cronos Group Inc	\$9.82	\$1.37	16.21%
Canopy Growth Corp	\$30.59	\$2.91	10.51%
Ritchie Bros. Auctioneers Inc	\$98.31	\$8.96	10.03%
Teck Resources Ltd	\$19.11	\$1.41	7.97%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
Ballard Power Systems Inc	\$20.35	-\$1.41	-6.48%
Pembina Pipeline Corp	\$26.78	-\$1.80	-6.30%
ARC Resources Ltd	\$6.51	-\$0.43	-6.20%
Inter Pipeline Ltd	\$11.44	-\$0.72	-5.92%
Gildan Activewear Inc	\$27.29	-\$1.61	-5.57%

S&P/TSX INDUSTRY	LAST	CHANGE	%CHG	YTD
ENERGY	65.83	-1.16	-1.73%	-54.90%
MATERIALS	346.36	-0.06	-0.02%	29.05%
UTILITIES	313.35	2.65	0.85%	8.51%
FINANCIALS	268.98	-0.49	-0.18%	-14.74%
INDUSTRIALS	312.02	0.96	0.31%	9.11%
HEALTH CARE	56.02	2.82	5.30%	-26.69%
CONS. DISCRETIONARY	202.44	-0.44	-0.22%	0.68%
CONS. STAPLES	664.46	6.63	1.01%	7.32%
INFO TECH.	167.74	2.38	1.44%	42.24%
COMMUNICATION SVCS	156.48	0.41	0.26%	-12.68%
REAL ESTATE	282.78	-0.57	-0.20%	-18.37%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	0.27%	0.40%	0.65%	1.23%
U.S. (YLD%)	0.15%	0.36%	0.82%	1.60%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$37.39	-\$1.400	-3.61%	-38.81%
NATURAL GAS	\$2.89	-\$0.048	-1.63%	32.21%
GOLD	\$1,950.50	\$5.200	0.27%	28.36%
COPPER	\$3.15	\$0.046	1.48%	12.76%
CAD / USD	\$0.7657	-\$0.0007	-0.09%	-0.56%
CAD / EUR	€0.6445	-€0.0034	-0.52%	-6.13%
USD / EUR	€0.8418	-€0.0036	-0.43%	-5.60%
USD / JPY	¥103.31	-¥0.16	-0.15%	-4.88%

Source: Refinitiv



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