

# Market Review



INVESTING

June 14, 2021

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	34,393.75	-85.85	-0.25%	35091.56	24843.18	12.37%
S&P 500	4,255.15	7.71	0.18%	4249.74	2965.66	13.29%
NASDAQ COMPOSITE	14,174.14	104.72	0.74%	14211.57	9403.00	9.98%
S&P/TSX COMPOSITE	20,157.65	19.30	0.10%	20155.92	14934.71	15.63%
STOXX EUROPE 50	3,548.70	7.34	0.21%	3564.89	2671.44	14.17%
FTSE 100	7,146.68	12.62	0.18%	7188.26	5525.52	10.62%
DAX PERFORMANCE-INDEX TR	15,673.64	-19.63	-0.13%	15802.67	11450.08	14.25%
CAC40	6,616.35	15.69	0.24%	6650.16	4512.57	19.18%
Nikkei 225 Index	29,161.80	0.00	0.00%	30714.52	21529.83	6.26%
HANG SENG INDEX	28,842.13	103.25	0.36%	31183.36	23124.25	5.92%
Shanghai SE Composite Index	3,589.75	-21.11	-0.58%	3731.69	2872.62	3.36%

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### The TSX remains positive despite weak manufacturing data.

The S&P 500 and the Dow were relatively unchanged today as a lack of catalysts ahead of this week's Federal Reserve meeting kept investors from making new significant bets. However, the technology-heavy Nasdaq rose for the sixth time in the past seven sessions, lifted by gains in shares of Tesla Inc, Apple Inc and Amazon.com Inc. Tesla gained almost 2% as CEO Elon Musk tweeted that the electric car maker may resume bitcoin transactions. Bitcoin rallied back above \$40,000 on Musk's comments. High-growth tech-related stocks, which were at the heart of a sell-off driven by fears of rising rates, have regained their footing this month at the expense of economy-linked industrials, financials and materials stocks. On the corporate front, Lordstown Motors Corp tumbled more than 16% after it said Chief Executive Steve Burns and Chief Financial Officer Julio Rodriguez have resigned, days after the electric-truck maker warned that it may not have enough cash to stay in business over the next year. In Canada, the main stock index edged slightly higher today, as losses in mining stocks and weak domestic manufacturing data were offset by gains in energy stocks. Canadian factory sales decreased by 2.1% in April from March on transportation equipment, as well as the petroleum and coal products sector. The auto sector had to ramp down production because of the global shortage of semiconductor chips. Excluding vehicles and parts, manufacturing sales were up 1.1%. Canadian Prime Minister Justin Trudeau announced he has spoken with U.S. President Joe Biden about how to lift pandemic-related border restrictions between the two countries but made clear no breakthrough has been achieved. Today, the Minnesota Court of Appeals affirmed a state regulator's decision that there is enough need for Enbridge Inc's Line 3 oil pipeline replacement, handing the company a major victory in its lengthy battle with environmental opponents. The decision clears another hurdle for the Canadian company's efforts to replace the aging pipeline that carries Alberta oil sands crude through the state. Enbridge still expects the line to come into service in the fourth quarter of this year.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Kinaxis Inc	\$151.99	\$10.35	7.31%
Cascades Inc	\$14.56	\$0.87	6.36%
Lightspeed POS Inc	\$92.26	\$4.52	5.15%
Shopify Inc	\$1,585.83	\$67.75	4.46%
Seabridge Gold Inc	\$23.88	\$0.98	4.28%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
Cameco Corp	\$23.41	-\$2.61	-10.03%
Nexgen Energy Ltd	\$5.38	-\$0.54	-9.12%
Lithium Americas Corp	\$16.73	-\$1.46	-8.03%
AcuityAds Holdings Inc	\$13.01	-\$1.07	-7.60%
Endeavour Mining Corp	\$28.75	-\$1.36	-4.52%

S&P/TSX INDUSTRY	LAST	CHANGE	%CHG	YTD
ENERGY	141.23	-0.06	-0.04%	55.18%
MATERIALS	337.16	-2.94	-0.86%	5.16%
UTILITIES	332.62	1.68	0.51%	4.11%
FINANCIALS	369.35	-0.93	-0.25%	20.60%
INDUSTRIALS	356.73	0.62	0.17%	8.48%
HEALTH CARE	75.09	-1.69	-2.20%	24.84%
CONS. DISCRETIONARY	272.51	-2.32	-0.84%	16.88%
CONS. STAPLES	689.57	0.14	0.02%	8.98%
INFO TECH.	200.79	4.25	2.16%	10.11%
COMMUNICATION SVCS	189.79	-0.62	-0.33%	15.91%
REAL ESTATE	354.15	-1.39	-0.39%	18.66%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	0.33%	0.84%	1.39%	1.95%
U.S. (YLD%)	0.16%	0.79%	1.50%	2.18%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$71.19	\$0.280	0.39%	46.93%
NATURAL GAS	\$3.35	\$0.056	1.70%	32.02%
GOLD	\$1,863.90	-\$13.500	-0.72%	-1.52%
COPPER	\$4.53	-\$0.011	-0.24%	28.87%
CAD / USD	\$0.8235	\$0.0002	0.02%	4.81%
CAD / EUR	€0.6794	€0.0002	0.03%	5.68%
USD / EUR	€0.8249	-€0.0001	-0.01%	0.81%
USD / JPY	¥110.06	¥0.00	0.00%	6.57%

Source: Refinitiv



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