

Market Review



INVESTING

April 5, 2022

EQUITY INDICES	LAST	CHANGE	%CHG	52 WK-HIGH	52 WK-LOW	YTD
DOW JONES INDUSTRIAL AVERAGE	34,641.18	-280.70	-0.80%	36952.65	32272.64	-4.67%
S&P 500	4,525.12	-57.52	-1.26%	4818.62	4034.44	-5.06%
NASDAQ COMPOSITE	14,204.17	-328.39	-2.26%	16212.23	12555.35	-9.21%
S&P/TSX COMPOSITE	21,930.83	-154.77	-0.70%	22181.75	18967.09	3.34%
STOXX EUROPE 50	3,782.59	8.09	0.21%	3872.11	3316.73	-0.94%
FTSE 100	7,613.72	54.80	0.72%	7687.27	6737.30	3.10%
DAX PERFORMANCE-INDEX TR	14,424.36	-93.80	-0.65%	16290.19	12438.85	-9.19%
CAC40	6,645.51	-85.86	-1.28%	7384.86	5756.38	-7.10%
Nikkei 225 Index	27,787.98	51.51	0.19%	30795.78	24681.74	-3.49%
HANG SENG INDEX	22,502.31	Closed	Closed	29490.61	18235.48	-3.83%
Shanghai SE Composite Index	3,282.72	Closed	Closed	3723.85	3023.30	-9.81%

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Canada's exports rise to an all-time high in February

Canada's exports rose 2.8% in February to a record high, driven mostly by energy products, while imports climbed 3.9% from the previous month. Statscan added to the data that the border blockades in February by anti-vaccine mandate protesters had little impact on overall trade activity, with most road shipments rerouted. The country's trade surplus with the world narrowed to C\$2.66 billion. Looking ahead, economists expect the surplus to widen in coming months, as imports drop back to more normal levels and commodity exports continue to benefit from rising prices. The S&P/TSX composite index edged lower today, after it had risen as much as 0.6% to a record high of 22,213.07 earlier in the session. Canadian stocks pared gains after U.S. markets turned negative following Federal Reserve Governor Lael Brainard comments that she expects methodical interest rate increases and rapid reductions to the Fed's balance sheet. The energy sector was relatively unchanged, tracking volatile crude prices which reacted to supply concerns all day. Europe said it was working on banning oil imports as it proposed banning Russian coal imports and Russian ships entering EU ports to punish Moscow over war crimes in Ukraine. In the U.S., the main equity indexes fell, dragged down by weakness in tech and other growth stocks. Treasury yields rose to multi-year highs. In economic news, data showed U.S. services industry activity picked up in March, boosted by the rolling back of pandemic restrictions, but businesses continued to face higher costs as supply strains persisted. The Institute for Supply Management's survey on Tuesday showed capacity constraints and inflation remained major challenges, though the labor crunch had eased. The ISM said its non-manufacturing activity index rebounded to a reading of 58.3 last month from a one-year low of 56.5 in February, ending three straight monthly declines. It also signaled a shift in spending back to services from goods. In company news, shares of Twitter Inc gained about 3%, adding to their prior-day surge, as the social media company said it will offer Tesla CEO and entrepreneur Elon Musk a seat on its board of directors.

S&P/TSX: LEADERS	LAST	CHANGE	%CHG
Dollarama Inc	\$74.64	\$2.35	3.25%
Loblaw Companies Ltd	\$115.22	\$3.42	3.06%
CGI Inc	\$103.43	\$2.61	2.59%
Advantage Energy Ltd	\$9.10	\$0.22	2.48%
Birchcliff Energy Ltd	\$8.93	\$0.21	2.41%

S&P/TSX: LAGGARDS	LAST	CHANGE	%CHG
Lithium Americas Corp	\$43.27	-\$5.14	-10.62%
Equinox Gold Corp	\$10.07	-\$0.65	-6.06%
Crescent Point Energy Corp	\$8.96	-\$0.56	-5.88%
Capstone Copper Corp	\$6.74	-\$0.41	-5.73%
First Quantum Minerals Ltd	\$42.39	-\$2.57	-5.72%

S&P/TSX INDUSTRY	LAST	CHANGE	%CHG	YTD
ENERGY	226.38	-3.78	-1.64%	38.21%
MATERIALS	389.08	-9.86	-2.47%	18.51%
UTILITIES	361.20	1.36	0.38%	5.20%
FINANCIALS	410.38	-0.64	-0.16%	1.80%
INDUSTRIALS	381.62	-3.93	-1.02%	0.18%
HEALTH CARE	42.47	-1.14	-2.61%	-7.59%
CONS. DISCRETION.	251.15	-1.86	-0.74%	-8.25%
CONS. STAPLES	809.93	9.25	1.16%	6.14%
INFO TECH.	173.16	-1.89	-1.08%	-18.42%
COMMUNICATION SVS	215.25	1.89	0.89%	10.31%
REAL ESTATE	369.89	-2.04	-0.55%	-6.91%

GOVERNMENT BONDS	2YR	5YR	10YR	30YR
CANADA (YLD%)	2.38%	2.54%	2.52%	2.44%
U.S. (YLD%)	2.52%	2.70%	2.55%	2.58%

COMMODITIES/ FX	LAST	CHANGE	%CHG	YTD
CRUDE OIL WTI	\$100.82	-\$2.46	-2.38%	34.05%
NATURAL GAS	\$6.08	\$0.37	6.46%	63.03%
GOLD	\$1,922.90	-\$6.30	-0.33%	5.21%
COPPER	\$4.80	\$0.02	0.48%	7.93%
CAD / USD	\$0.8008	\$0.0002	0.02%	1.20%
CAD / EUR	€0.7342	€0.0046	0.63%	5.52%
USD / EUR	€0.9169	€0.0057	0.63%	4.26%
USD / JPY	¥123.59	¥0.81	0.66%	7.39%

Source: Refinitiv



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